

NOTICE OF UNITY BANK PLC 18TH ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 18th Annual General Meeting of members of UNITY BANK PLC will be held virtually on Wednesday, March 19, 2025 at 11am. The link for the Live-streaming will be made available on the Bank's Website www.unitybankng.com to transact the following:

ORDINARY BUSINESS

1. To receive the audited accounts for the year ended December 31st, 2023 together with the reports of the Directors, Auditors and the Audit Committee thereon.
2. To authorize the Directors to fix the remuneration of the Auditors.
3. To re-elect Directors
 - (a.) Mr. Sam Okagbue, *FCArb*
4. To disclose the remuneration of the Managers of the Company
5. To elect members of the Statutory Audit Committee.

SPECIAL BUSINESS

6. To approve the remuneration of Non-Executive Directors.

NOTES:

1. PROXY

A Member of the Company entitled to attend and vote at the Annual General Meeting (AGM) is entitled to appoint a proxy to attend and vote in his/her stead. A proxy need not be a member of the Company. A proxy form is attached to this Notice and it is valid for the purpose of this meeting.

All instruments of proxy must be completed, a corporate body being a member of the Company is required to execute a proxy under seal and shareholders are required to submit their completed proxy forms in line with the Corporate Affairs Commissions' guideline at the registered office of the Company or the office of the Registrar, 25 Ogunlana Drive, Surulere, Lagos, or via email info@unityregistrarsng.com not later than forty-eight (48) hours before the date of the meeting. Unity Bank Plc has made arrangements to bear the cost of stamp duty of the duly completed proxy forms submitted within the stipulated timeframe.

2. VIRTUAL MEETING LINK

Further to the provisions of the Business Facilitation (Miscellaneous Provisions) Act which allows public companies to hold meetings electronically, this AGM would be held virtually. The virtual meeting link will be sent to shareholders electronically and will also be available on the Company's website <https://www.unitybankng.com>.

3. CLOSURE OF REGISTER AND TRANSFER BOOKS

Notice is hereby given that the Register of Members and Transfer Books of the Company will be closed from 16th March 2025 to 18th March 2025 both days inclusive for the purpose of preparing an up-to date Register of Members.

4. BIOGRAPHICAL DETAILS OF DIRECTORS

The biographical details of the Directors standing for re-election are provided in the 2023 Annual Report.

5. STATUTORY AUDIT COMMITTEE

In accordance with Section 404 (6) of the Companies and Allied Matters Act, Laws of the Federation of Nigeria, 2020 (CAMA) a shareholder may nominate a shareholder for election as a member of the Statutory Audit Committee by giving notice in writing of such nomination to the Company Secretary at least twenty-one (21) days before the AGM. The CAMA, Code of Corporate Governance of the Financial Reporting Council, Securities and Exchange Commission (SEC) and Central Bank of Nigeria (CBN) respectively indicates that some members of the Audit Committee should have basic financial literacy and be knowledgeable in internal control processes. We therefore request that nominations be accompanied by a copy of the nominee's detailed Curriculum Vitae.

6. RE-ELECTION OF DIRECTORS

Mr. Sam Okagbue, *FCArb* will be retiring by rotation at this meeting in line with Section 285 of CAMA. The retiring Director, being eligible for re-election is offering himself for re-election as Director at this 18th AGM.

7. RIGHT OF SHAREHOLDERS TO ASK QUESTIONS

Shareholders have a right to ask questions not only at the meeting but also in writing prior to the meeting and such questions must be submitted to the Company Secretary not later than fourteen (14) days (two weeks) prior to the date of the Meeting.

8. UNCLAIMED DIVIDEND WARRANTS AND SHARE CERTIFICATES

Shareholders are hereby informed that some dividends have remained unclaimed and returned to the Registrar. The list of all unclaimed dividends will be circulated to all shareholders and they are advised to contact the Registrar, Unity Registrars Limited 25 Ogunlana Drive, Surulere, Lagos, or via email info@unityregistrarsng.com to resolve any issue they may have with claiming the dividends.

9. e-DIVIDEND

Shareholders who are yet to complete the e-Dividend Form or who need to update their records and relevant bank accounts are urged to complete the e-Dividend Form which can be detached/downloaded from the Annual Report and Accounts as well as from the website of the Company www.unitybankng.com or that of the Registrar, www.unityregistrarsng.com. The duly completed form should be returned to Unity Registrars Limited 25 Ogunlana Drive, Surulere, Lagos, or via email info@unityregistrarsng.com

10. e-REPORT

Electronic versions of the 2023 Annual Report and Accounts are available online for viewing and download via the Company's website www.unitybankng.com and that of the Registrar, www.unityregistrarsng.com shareholders who have provided their email addresses to the Registrars will receive the electronic version of the Annual report vide e-mail. Shareholders who have not provided their email addresses and are interested in receiving electronic version of the Annual Report should kindly forward their email addresses to Unity Registrars Limited, 25 Ogunlana Drive, Surulere, Lagos, or via email info@unityregistrarsng.com.

Dated this 24th of February, 2025

By order of the Board



Alaba Williams

Company Secretary

FRC/2022/002/000/000/20510

Registered Office

Unity Bank Plc
42, Ahmed Onibudo Street,
Victoria Island, Lagos.